## 14. OTHER GENERAL INFORMATION

#### 14.1 SHARE CAPITAL

- (i) Save for the Shares to be issued to the eligible Directors (including Non-Executive Directors) and employees pursuant to the exercise of ESOS Options as disclosed in Sections 4.1.4 and 11 of this Prospectus, no Shares will be allocated or sold on the basis of this Prospectus later than twelve (12) months after the date of issue of this Prospectus.
- (ii) Save as disclosed in Sections 2.0 and 4.0 of this Prospectus, no Shares, debentures, warrants, options, convertible securities or uncalled capital of the Company and its subsidiaries have been issued or are proposed to be issued as fully or partly paid-up in cash or otherwise, within the two (2) years preceding from the date thereof.
- (iii) Save as disclosed in Sections 2.0 and 4.0 of this Prospectus, no capital of the Company or its subsidiaries has been issued or is proposed to be issued for cash within the two (2) years preceding the date of this Prospectus.
- (iv) Save for the IPO Shares reserved for the eligible Directors, employees and business associates of the Group as disclosed in Section 2.5.3 and ESOS Options as disclosed in Section 4.1.4 of this Prospectus, no person or Director or employee of the Group has been or is entitled to be given an option to subscribe for any share, stock or debenture of the Company or its subsidiaries.
- (v) Save for the IPO Shares reserved for the eligible Directors, employees and business associates of the Group and ESOS Options as disclosed in Sections 2.5.3, 4.1.4 and 11 of this Prospectus, there is currently no other scheme for or involving the Directors or employees of the Company or its subsidiaries.
- (vi) As at this date hereof, the Company does not have any outstanding convertible debt securities, options, warrants or uncalled capital.

## 14.2 ARTICLES OF ASSOCIATION

## 14.2.1 TRANSFER AND TRANSMISSION OF SECURITIES

The provisions in the Articles of Association of the Company in respect of the arrangements for transfer of the securities and restrictions on their free transferability are as follows:-

## Article 31

All transfer of securities (including shares) deposited with the Depository shall be effected in accordance with the Act, the Central Depositories Act and the Rules and for such deposited securities, these Articles shall not be applicable to the extent that they are inconsistent with the relevant provisions of the Act, the Central Depositories Act and the Rules. Subject to the Act, the Central Depositories Act, the Rules and these Articles, any member may transfer all or any of his shares by instrument in writing in the usual common form conforming with the Act and approved by the relevant Stock Exchange(s) upon which the Company is listed, or such form as may from time to time be prescribed under the Act or approved by the relevant Stock Exchange(s) upon which the Company is listed.

## 14. OTHER GENERAL INFORMATION (Cont'd)

#### Article 32

The transfer of any securities or class of securities of the Company shall be by way of book entry by the Depository in accordance with the Rules and notwithstanding Sections 103 and 104 of the Act but subject to Section 107C(2) of the Act and any exemption that may be made from compliance with Subsection 107C (1) of the Act, the Company shall be precluded from registering and affecting any transfer of securities.

#### Article 33

- (1) The Director may in their absolute discretion decline to register any transfer of shares:-
  - (i) not fully paid up;
  - (ii) which the Company has a lien;
  - (iii) if the Directors are aware or have reason to believe that the registration of the transfer would result in a contravention of or failure to observe the provision of a law in Malaysia; and
  - (iv) in circumstances where fraud or impropriety is suspected in relation to the transfer of shares.
- Neither the Company nor its Directors nor any of its officers shall (2)incur any liability for registering or acting upon a transfer of shares apparently made by sufficient parties, although the same may, by reason of any fraud or other cause not known to the Company or its Directors or other officers be legally inoperative or insufficient to pass the property in the shares proposed or professed to be transferred, and although transferred, the transfer may, as between the transferor and transferee be liable to be set aside, and notwithstanding that the Company may have notice that such instrument of transfer was signed or executed and delivered by the transferor in blank as to the name of the transferee or the particulars of the shares transferred, or otherwise in defective manner. And in every such case, the person registered as transferee, his executors, administrators and assignees alone shall be entitled to be recognised as the holder of such shares and the previous holder shall, so far as the Company is concerned, be deemed to have transferred his whole title hereto.
- (3) With the exception of transfer in favour of the Depository, the Directors may decline to register the transfer of any shares if in their opinion, such transfer is made to an individual who or to a corporation or any other legal entity which will hold the shares as a nominee unless such transfer shall be accompanied by a declaration by the transferee as to the persons entitled to the beneficial interest thereof.

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## 14. OTHER GENERAL INFORMATION (Cont'd)

#### Article 34

The Directors in exercising their discretion to decline to register any transfer pursuant to Article 33(1) hereof (except Article 33(1)(iii)) need not assign any reason or grounds for the refusal. Where the Directors' discretion is exercised pursuant to Article 33(1)(iii), the Directors shall give to the lodging party written notice of the refusal and the precise reasons therefore within three (3) Market Days after the date on which the transfer was lodged with the Company.

#### Article 35

The registration of transfers may be suspended at such times and for such periods as the Directors may from time to time determine not exceeding in the whole thirty (30) Market Days in any year. At least twelve (12) clear Market Days' notice of intention to close the said register of members shall be published in a daily newspaper circulating in Malaysia and shall also be given to the Exchange. The said notice shall state purpose or purposes for which the register of members is being closed. At least three (3) Market Days prior notice shall be given to the Depository to enable the Depository to prepare the appropriate Record of Depositors. PROVIDED THAT where the Record of Depositors is required in respect of corporate actions, at least seven (7) Market Days prior notice shall be given to the Depository.

## Article 36

Subject to the provisions of these Articles, the Directors may recognise a renunciation of any share by the allottee thereof in favour of some other person.

## Article 37

In the case of death of a member, the legal personal representatives of the deceased shall be the only person recognised by the Company as having any title to his interest in the shares; but nothing herein contained shall release the estate of a deceased share holder from any liability in respect of any share which had been held by him.

#### Article 38

Any person becoming entitled to a share in consequence of the death or bankruptcy of a member may, upon such evidence being produced as may from time to time properly be required by the Directors and subject as hereinafter provided, elect either to be registered himself as holder of the share or to have some person nominated by him registered as the transferee thereof, but the Directors shall, in either case, have the same right to decline or suspend registration as they would have had in the case of a transfer of the share by that member before his death or bankruptcy. PROVIDED ALWAYS THAT where the share is a Deposited Security, subject to the Rules, a transfer or withdrawal of the share may be carried out by the person becoming so entitled.

## Article 39

If the person so becoming entitled elects to be registered himself, he shall deliver or send to the Company a notice in writing signed by him stating that he so elects PROVIDED ALWAYS where the share is a Deposited Security and the person becoming entitled, elects to have the share transferred to him, the aforesaid notice must be served by him on the Depository. If he elects to have another person to be registered he shall testify his election by executing to that person a transfer of the shares. All the limitations, restrictions and provisions of these Articles relating to the rights to transfer and the registration of transfers of shares shall be applicable to any such notice or transfer as aforesaid as if the death or bankruptcy of the member had not occurred and the notice or transfer were a transfer signed by that member.

#### Article 40

A person entitled to shares in consequence of the death or bankruptcy of a member shall be entitled upon the production of such evidence as may from time to time be properly required by the Directors in that behalf to receive and may give a discharge for all dividends and other moneys payable in respect of the shares, but he shall not be entitled to receive notice of or to attend or vote at any meeting, or, save as aforesaid, to exercise any of the rights and privileges of a member, unless and until he shall have become a member in respect of the shares.

#### Article 41

- (1) Where -
  - (a) the securities of the Company are listed on an Approved Market Place; and
  - (b) the Company is exempted from compliance with Section 14 of the Central Depositories Act or Section 29 of the Securities Industry (Central Depositories) (Amendment) Act, 1998, as the case may be, under the Rules of the Depository in respect of such securities, such Company shall, upon request of a securities holder, permit a transmission of securities held by such securities holder from the register of holders maintained by the registrar of the Company in the jurisdiction of the Approved Market Place (hereinafter referred to as "the Foreign Register"), to the register of holders maintained by the registrar of the Company in Malaysia (hereinafter referred to as "the Malaysian Register") provided there shall be no change in the ownership of such securities.
- (2) For the avoidance of doubt, no Company which fulfils the requirements of paragraph (a) and (b) of Article 41(1) shall allow any transmission of securities from the Malaysian Register into the Foreign Register.

## 14. OTHER GENERAL INFORMATION (Cont'd)

#### 14.2.2 REMUNERATION OF DIRECTORS

The provisions of the Company's Articles of Association dealing with the remuneration of the Directors are as follows:-

## Article 95

- (a) The fees payable to the Directors shall from time to time be determined by an ordinary resolution of the Company in general meeting. PROVIDED THAT such fees shall not be increased except pursuant to an ordinary resolution passed at a general meeting, where notice of the proposed increase has been given in the notice convening the meeting.
- (b) Executive Director(s) shall, subject to the terms of any agreement (if any) entered into in any particular case, receive such remuneration (whether by way of salary, commission or participation in profits, or partly in one way and partly in another) as the Directors may from time to time determine.
- (c) Fees payable to non-executive Directors shall be a fixed sum, and not by a commission on or percentage of profits or turnover.
- (d) Salaries payable to executive Director(s) may not include a commission on or percentage of turnover.
- (e) Any fee paid to an Alternate Director shall be such as shall be agreed between himself and the Director nominating him and shall be paid out of the remuneration of the latter.

## Article 96

- (1) The Directors shall be paid all their travelling and other expenses properly and necessarily expended by them in and about the business of the Company including their travelling and other expenses incurred in attending Board Meetings of the Company.
- (2) If any Director being willing shall be called upon to perform extra services or to make any special efforts in going or residing away from his usual place of business or residence for any of the purposes of the Company or in giving special attention to the business of the Company as a Member of a committee of Directors, the Company may remunerate the Director so doing either by a fixed sum or otherwise (other than by a sum to include a commission on or percentage of turnover) and such remuneration may be either in addition to or in substitution for his or their share in the remuneration from time to time provided for the Directors. Any extra remuneration payable to non-executive Director(s) shall not include a commission on or percentage of turnover or profits.

#### Article 119

(a) Each Director may with the approval of the Board, appoint any person to act as his Alternate Director and at his discretion by way of a notice to the Company, remove such Alternate Director from office. PROVIDED ALWAYS THAT any fee paid by the Company to an Alternate Director shall be deducted from that Director's remuneration.

## 14. OTHER GENERAL INFORMATION (Cont'd)

#### Article 121

The remuneration of a Managing Director or Managing Directors shall be fixed by the Directors and may be by way of salary or commission or participation in profits or otherwise or by any or all of these mode.

## 14.2.3 VOTING AND BORROWING POWERS OF DIRECTORS

The provisions of the Company's Articles of Association dealing with the voting and borrowing powers of the Directors including voting powers in relation to the proposals, arrangements or contracts in which they are interested are as follows:-

## Article 100

- (1) The Directors may exercise all the powers of the Company to borrow money and to mortgage or charge its undertaking, property and uncalled capital, or any part thereof, and to issue debentures and other securities whether outright or as security for any debt, liability or obligation of the Company, or its subsidiaries.
- (2) The Directors shall not borrow any money or mortgage or charge any of the Company's or its subsidiaries' undertaking, property, or any uncalled capital, or to issue debentures and other securities whether outright or as security for any debt, liability or obligation of an unrelated third party.
- (3) If the Directors or any of them or any person shall become personally liable for the payment of any sum primarily due from the Company, the Directors may execute or caused to be executed any mortgage, charge or security over or affecting the whole or any part of the assets of the Company by way of indemnity to secure the Directors or persons becoming liable as aforesaid from any loss in respect of such liability.

#### Article 111

The quorum necessary for the transaction of the business of the Directors shall be fixed by the Directors from time to time and unless so fixed, the quorum shall comprise two (2) Directors and a meeting of the Directors for the time being at which a quorum is present shall be competent to exercise all or any of the powers, authorities and discretions by or under these Articles vested in or exercisable by the Directors generally. Where, two (2) Directors form a quorum, the Chairman of a meeting at which only such a quorum is present, or at which only two (2) Directors are competent to vote in the question at issue, shall not have a casting vote.

#### Article 113

Subject to these Articles, any question arising at any meeting of Directors shall be decided by a majority of votes and a determination by a majority of Directors shall for all purposes be deemed a determination of the Directors. In case of an equality of votes, the Chairman of the meeting shall have a second or casting vote.

## Article 116

A Director shall not vote in respect of any contract or proposed contract or arrangement in which he has directly or indirectly an interest and if he shall do so, his vote shall not be counted.

## OTHER GENERAL INFORMATION (Cont'd)

#### Article 117

A Director may vote in respect of:-

- any arrangement for giving the Director himself or any other Director any security or indemnity in respect of money lent by him to or obligations undertaken by him for the benefit of the Company; or
- (b) any arrangement for the giving by the Company of any security to a third party in respect of a debt or obligation of the Company for which the Director himself or any other Director has assumed responsibility in whole or in part under a guarantee or indemnity or by the deposit of a security.

## 14.2.4 VARIATION OF CLASS RIGHTS AND CHANGES IN SHARE CAPITAL

The provisions of the Company's Articles of Association as to variation of class rights and changes in share capital, which are no less stringent than those required by law, are as follows:-

## Article 3

The authorised share capital of the Company shall be specified in the Memorandum of Association of the Company. The Company may from time to time by Ordinary Resolution change its authorised share capital.

#### Article 4

Without prejudice to any special rights previously conferred on the holders of any existing shares but subject to the Act and to these Articles, shares in the Company may be issued by the Directors and any such shares may be issued with such preferred, deferred or other special rights or such restrictions, whether in regard to dividend, voting, return of capital, or otherwise as the Directors, subject to any Ordinary Resolution of the Company may determine.

#### Article 7

Subject to the prior approval of members of the Company in general meeting to the provisions of the Act and to the conditions and restrictions and limitations expressed in these Articles, the Directors, may allot, grant options over or otherwise dispose of such shares to such persons, on such terms and conditions, with such preferred, deferred or other special rights, and subject to such restrictions and at such times as the Directors may determine but the Directors in making any issue of shares shall comply with the following conditions:-

- no shares shall be issued at a discount except in compliance with the provisions of Section 59 of the Act;
- in the case of shares, offered to the public for subscription the amount payable on application on each share shall not be less than five per centum (5%) of the nominal amount of the share;
- (c) in the case of shares, other than ordinary shares, no special rights shall be attached until the same have been expressed in these Articles and in the resolution creating the same;
- (d) no issue of shares shall be made which will have the effect of transferring a controlling interest in the Company to any person, company or syndicate;

(e) subject always to the provision of the Listing Requirements, every issue of shares or options to employees and/or Directors of the Company and its subsidiaries under an Employee Share Option Scheme shall be approved by the members in general meeting PROVIDED ALWAYS THAT no Director shall participate in such issues of shares or options unless the members in general meeting have approved of the specific allotment to be made to such Director. For the purpose of this Article, Directors shall include executive and non-Executive Directors.

#### Article 8

Subject to the Act, any preference shares may with the sanction of an Ordinary Resolution, be issued on the terms that they are, or at the option of the Company are liable, to be redeemed but the total nominal value of the issued preference shares shall not exceed the total nominal value of the issued ordinary shares at any time and the Company shall not issue preference shares ranking in priority over preference shares already issued, but may issue preference shares ranking equally therewith. Preference shareholders shall have the same rights as ordinary shareholders in relation to receiving notices, reports and audited accounts, and attending general meetings of the Company.

Preference shareholders shall also have the right to vote at any meeting convened in each of the following circumstances:-

- (a) when the dividend or part of the dividend on the shares is in arrears for more than six (6) months;
- (b) on a proposal to reduce the Company's share capital;
- on a proposal for the disposal of the whole of the Company's property, business and undertaking;
- (d) on a proposal that affects rights attached to the share;
- (e) on a proposal to wind up the Company; and
- (f) during the winding up of the Company.

The holder of a preference share must be entitled to a return of capital in preference to holders of ordinary shares when the Company is wound up.

## Article 9

Notwithstanding Article 11 hereof, the repayment of preference share capital other than redeemable preference shares, or any alteration of preference shareholder rights shall only be made pursuant to a Special Resolution of the preference shareholders concerned PROVIDED ALWAYS THAT where the necessary majority for such a Special Resolution is not obtained at the meeting, consent in writing obtained from the holders of three-fourths (3/4) of the preference shares concerned within two (2) months of the meeting shall be as valid and effectual as a Special Resolution carried at the meeting.

## Article 10

The rights attaching to shares of a class other than ordinary shares shall be expressed in the resolution creating the same.

#### Article 11

If at any time the share capital is divided into different classes of shares, the rights attached to any class (unless otherwise provided by the terms of issue of the shares of that class) may, whether or not the Company is being wound up, be varied with the consent in writing of the holders of three-fourths (3/4) of the issued shares of that class, or with the sanction of a Special Resolution passed at a separate general meeting of the holders of the shares of the class. To every such separate general meeting the provisions of these Articles relating to general meetings shall mutatis mutandis apply, but so that the necessary quorum shall be two (2) persons at least holding or representing by proxy of the issued shares of the class and that any holder of shares of the class present in person or by proxy may demand a poll. To every such Special Resolution, the provisions of Section 152 of the Act shall, with such adaptations as are necessary, apply.

#### Article 12

The rights conferred upon the holders of the shares of any class issued with preferred or other rights shall not, unless otherwise expressly provided by the terms of issue of the shares of that class, be deemed to be varied by the creation or issue of further shares ranking as regards participation in the profits or assets of the Company in some or in all respects pari passu therewith.

#### Article 54

The Company may from time to time, whether all the shares for the time being authorised shall have been issued or all the shares for the time being issued shall have been fully called up or not, by Ordinary Resolution increase its share capital by the creation and issue of new shares, such new capital to be of such amount and to be divided into shares of such respective amounts and to carry such rights or to be subject to such conditions or restrictions in regard to dividend, return of capital or otherwise as the Company by the resolution authorising such increase directs.

## Article 58

The Company may by ordinary resolution:-

- (a) consolidate and divide all or any of its share capital into shares of larger amount than its existing shares;
- (b) sub-divide its shares or any of them into shares of smaller amount than is fixed by the Memorandum and Articles of Association (subject nevertheless to the provisions of the Act) and so that in the subdivision, the proportion between the amount paid and the amount (if any) unpaid on each reduced share shall be the same as it was in the case of the shares from which the reduced share is derived. Any resolution whereby any share is subdivided may determine that as between the holders of shares resulting from such subdivision, one or more of such shares may have such preferred or other special rights over, or may be given any preference or advantage as regards to dividends, return of capital, voting or otherwise over the other or others of such shares; and

## 14. OTHER GENERAL INFORMATION (Cont'd)

(c) cancel shares which at the date of the passing of the resolution have not been taken or agreed to be taken by any person or which have been forfeited and diminish the amount of its share capital by the amount of the shares so cancelled.

#### Article 59

The Company may by special resolution reduce its share capital, any capital redemption reserve fund or any share premium account in any manner and with, and subject to, any authorisation, and consent required by the law.

#### 14.3 DIRECTORS AND SUBSTANTIAL SHAREHOLDERS

(i) The substantial shareholders of TSHB and their respective interests based on the Register of Substantial Shareholders of TSHB as at the date of this Prospectus and their respective direct and indirect interests before and after the IPO are as follows:-

<u></u>		Before the IPO				After the IPO			
	Direct		Indirec	Indirect		Direct		Indirect	
Substantial Shareholders	No. of Shares	(%)	No. of Shares	(%)	No. of Shares	(%)	No. of Shares	(%)_	
Loh Kok Beng	62,010,698	41.37	-	_	42,946,904	22.37	-	_	
Loh Kok Cheng	62,010,698	41.37	-	-	42,946,904	22.37	-	-	
Soon Seok Choo	14,814,032	9.88	-	-	10,259,792	5.34	-	-	

(ii) The Directors of TSHB and their respective interests based on the Register of Directors' Shareholdings as at the date of this Prospectus and their respective direct and indirect interests before and after the IPO are as follows:-

	Before the IPO				After the IPO <sup>^</sup>			
ľ	Direct		Indirect		Direct		Indirec	Indirect
	No. of		No. of		No. of		No. of	
Directors	Shares	(%)	Shares	(%)	Shares	(%)	Shares	(%)
Late Kala Bassa	00 040 000	44.07			40.046.004	99.97		
Loh Kok Beng	62,010,698	41.37	-	-	42,946,904	22.37	-	-
Loh Kok Cheng	62,010,698	41.37	-	-	42,946,904	22.37	-	-
Soon Seak Choo	14,814,032	9.88	-	-	10,259,792	5.34	-	-
Loh Joo Eng	-			-	1,000,000	0.52	-	-
Ong Eng Choon	-	-	-	-1	50,000	0.03	-1	-
Dr. Kamarudin Bin	-	-	-	-	·		-	-
Ngah					50,000	0.03		
Fazrin Azwar Bin	-	-	-	-		ŀ	-	-
Dato' Md. Nor					50,000	0.03		
Osman Bin T.A.		-	-	-	50,000	0.03	-	-
Maimunni				1	ŕ			
(Alternate to			[					
Fazrin Azwar			ļ į			1	!	
			i l					
Bin Dato' Md. Nor)				:				

Note:-

Including their respective entitlements for the Pink Form Shares allocation pursuant to the IPO.

## 14. OTHER GENERAL INFORMATION (Cont'd)

- (iii) Save as disclosed in Sections 2.8 and 14.4(xi), no commission, discounts, brokerages or other special terms have been paid, granted or are payable by the Company or its subsidiaries within the two (2) years immediately preceding the date of this Prospectus for subscribing or agreeing to subscribe or procuring or agreeing to procure subscriptions for any Share in or debenture of the Company or its subsidiaries or in connection with the issue or sale of any capital of the Company or any of its subsidiaries and no Directors, proposed Directors, Promoters or experts is or are entitled to receive any such payment.
- (iv) Other than salaries, employment related benefits, dividends payable to the Promoters and/or Directors as shareholders of the Company and related party transactions as disclosed in Sections 5.3.4 and 7 of this Prospectus, no amount or benefit has been paid or given within the two (2) years immediately preceding the date hereof, nor is it intended to be so paid or given, to any Promoter, Director and substantial shareholder.
- (v) Save as disclosed in Sections 7.5 and 14.4 of this Prospectus, none of the Directors and/or substantial shareholders of TSHB have interest in any subsisting contract or arrangement, which is significant to the business of the Company or the Group taken as a whole.
- (vi) The Directors and/or substantial shareholders are not aware of any person who is able, directly or indirectly, jointly or severally, to exercise control over the Company and its subsidiaries.

## 14.4 MATERIAL CONTRACTS

Save as disclosed below, there are no other material contracts (including contracts not reduced into writing), not being contracts entered into in the ordinary course of business which have been entered into by TSHB and its subsidiaries within two (2) years preceding the date of this Prospectus:-

- (i) Sale and Purchase Agreement dated 12 December 2002 between WISB and PDC whereby WISB agreed to purchase from PDC the land known as Plot 160, Bukit Minyak Industrial Park, forming part of Mukim 13, Seberang Perai Tengah measuring an area of 4.32302 acres free from all encumbrances and with vacant possession for a cash consideration of RM2,297,391.15;
- (ii) A building contract dated 13 May 2003 entered into by WISB with the main contractor, KH-Base Engineering Sdn Bhd to construct a single storey warehouse on Plot 160, Jalan Perindustrian Bukit Minyak Industrial Park, Mukim 13, Seberang Perai Tengah, Penang (now known as H.S. (D) 48999, PT 429, Mukim 13, Daerah Seberang Perai Tengah, Penang) in accordance with the specifications therein contained for a contract sum of RM1,780,000 payable in cash;

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(iii) Sale and purchase agreement dated 20 October 2003 between TSSB and Tek Seng Properties & Development Sdn Bhd whereby TSSB agreed to sell and Tek Seng Properties & Development Sdn Bhd agreed to purchase the property held under Grant (First Grade) No. 1927 and Grant (First Grade) No. 34161, Lot 441 and Lot 666 respectively, Section 11, Georgetown, North East District, Penang together with the house erected thereon bearing assessment address No. 38, Presgrave Street, 10300 Penang for a cash consideration of RM650,000. The property is sold subject to the existing charges registered on the property created in favour of Public Bank Berhad, whose consent TSSB shall obtain for the sale and transfer of the property to Tek Seng Properties & Development Sdn Bhd;

Tek Seng Properties & Development Sdn Bhd is a related party whose shareholders and directors are Loh Kok Beng and Loh Kok Cheng. Loh Kok Beng and Loh Kok Cheng own 100,000 ordinary shares of RM1.00 each (50% each) in Tek Seng Properties & Development Sdn Bhd;

- (iv) Sale and purchase agreement dated 20 October 2003 between TSSB and Tek Seng Properties & Development Sdn Bhd whereby TSSB agreed to sell and Tek Seng Properties & Development Sdn Bhd agreed to purchase the property held under Grant (First Grade) No. 1924, Lot 438, Section 11, Georgetown, North East District, Penang together with the house erected thereon bearing assessment address No. 44, Presgrave Street, 10300 Penang for a cash consideration of RM350,000. The property is sold subject to the existing charges registered on the property created in favour of Public Bank Berhad, whose consent TSSB shall obtain for the sale and transfer of the property to Tek Seng Properties & Development Sdn Bhd;
- (v) Sale and purchase agreement dated 20 October 2003 between TSSB and Tek Seng Properties & Development Sdn Bhd whereby TSSB agreed to sell and Tek Seng Properties & Development Sdn Bhd agreed to purchase the property held under Grant (First Grade) No. 9564, Lot 1488, Section 2, Georgetown, North East District, Penang together with the house erected thereon bearing assessment address No. 3, Medan Goh Guan Ho, 11400 Penang for a cash consideration of RM370,000. The property is sold subject to the existing charges registered on the property created in favour of Public Bank Berhad, whose consent TSSB shall obtain for the sale and transfer of the property to Tek Seng Properties & Development Sdn Bhd;
- (vi) Sale and purchase agreement dated 20 October 2003 between PSSB and Tek Seng Properties & Development Sdn Bhd whereby PSSB agreed to sell and Tek Seng Properties & Development Sdn Bhd agreed to purchase the property held under Grant (First Grade) No. 6751, Lot 1302, Section 4, Georgetown, North East District, Penang together with the house erected thereon bearing assessment address No. 31, Jalan Kelawei, 10250 Penang for a cash consideration of RM1,750,000. The property is sold subject to the existing charge registered on the property created in favour of Hong Leong Bank Berhad, whose consent PSSB shall obtain for the sale and transfer of the property to Tek Seng Properties & Development Sdn Bhd;

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- (vii) Conditional Share Sale Agreement dated 17 December 2003 as supplemented by a Supplemental Agreement dated 12 August 2004 between the shareholders of TSSB namely, Soon Seok Choo, Loh Kok Beng and Loh Kok Cheng as vendors and TSHB as purchaser to acquire 450,005 ordinary shares of RM1.00 each in TSSB representing the entire issued and paid-up share capital therein for a total consideration of RM18,517,131 based on the audited NTA as at 31 December 2002 to be satisfied by the issuance of 37,034,262 new ordinary shares of RM0.50 each in TSHB at an issue price of RM0.50 per share. The approvals of the SC and other relevant authorities were subsequently being obtained and this transaction was completed on 13 August 2004;
- (viii) Conditional Share Sale Agreement dated 17 December 2003 as supplemented by a Supplemental Agreement dated 12 August 2004 between the shareholders of WISB namely, Loh Kok Beng, Loh Kok Cheng, Chang Jung-Chen and Hsu Chou, Yu-Ling as vendors and TSHB as purchaser to acquire 10,000,000 ordinary shares of RM1.00 each in WISB representing the entire issued and paid-up share capital therein for a total consideration of RM14,300,802 based on the adjusted audited NTA as at 31 December 2002. The purchase consideration will be satisfied partly by the issuance of 27,601,414 new ordinary shares of RM0.50 each in TSHB at an issue price of RM0.50 per share and partly by cash consideration of RM500,095. The approvals of the SC and other relevant authorities were subsequently obtained and this transaction was completed on 13 August 2004;
- (ix) Conditional Share Sale Agreement dated 17 December 2003 as supplemented by a Supplemental Agreement dated 12 August 2004 between the shareholders of PSSB namely, Loh Kok Beng and Loh Kok Cheng as vendors and TSHB as purchaser to acquire 150,000 ordinary shares of RM1.00 each in PSSB representing the entire issued and paid-up share capital therein for a total consideration of RM2,360,768 based on the audited NTA as at 31 December 2002 to be satisfied by the issuance of 4,721,536 new ordinary shares of RM0.50 each in TSHB at an issue price of RM0.50 per share. The approvals of the SC and other relevant authorities were subsequently obtained and this transaction was completed on 13 August 2004:
- (x) Conditional Share Sale Agreement dated 17 December 2003 as supplemented by a Supplemental Agreement dated 12 August 2004 between the shareholders of DGSB namely, Loh Kok Beng and Loh Kok Cheng as vendors and TSHB as purchaser to acquire 100,000 ordinary shares of RM1.00 each in DGSB representing the entire issued and paid-up share capital therein for a total consideration of RM2,790,392 based on the audited NTA as at 31 December 2002 to be satisfied by the issuance of 5,580,784 new ordinary shares of RM0.50 each in TSHB issued at an issue price of RM0.50 per share. The approvals of the SC and other relevant authorities were subsequently obtained and this transaction was completed on 13 August 2004; and
- (xi) An Underwriting Agreement dated 18 August 2004 between the Company, Managing Underwriter and Underwriters for the underwriting of 12,000,000 Public Issue Shares to be issued to the Malaysian Public and 9,600,000 Public Issue Shares to be issued to the eligible Directors, employees and business associates of the TSHB Group for an underwriting commission of 1.50% and 1.00% of the IPO Price respectively.

#### 14.5 MATERIAL AGREEMENTS

Save as disclosed below, there are no other material agreements or contracts (including informal arrangements or understandings) which have been entered into by TSHB and its subsidiaries:-

- (i) Facility letter dated 3 December 2002 in respect of the banking facilities comprising overdraft of RM360,000, trade facilities of up to RM500,000 and foreign exchange contracts of up to RM500,000 and facility letter dated 28 July 2004 for the temporary credit facilities for the period from 27 July 2004 to 24 October 2004 comprising temporary letter of credit/temporary bankers acceptance/ temporary export credit refinancing of up to RM2,000,000 and temporary foreign trust receipt of RM1,000,000 granted by United Overseas Bank (Malaysia) Bhd to DGSB;
- (ii) Letter of offer dated 15 May 2004 in respect of the banking facilities of up to RM5,500,000 comprising trade facilities granted by OCBC Bank (Malaysia) Berhad to WISB;
- (iii) Facility letter dated 10 June 2004 in respect of the banking facilities comprising overdraft, trade facilities and term loans RM28,659,000 comprising overdraft, trade facilities, term loans and foreign exchange contracts of up to RM5,000,000 granted by United Overseas Bank (Malaysia) Bhd to WISB;
- (iv) Letter of offer dated 30 June 2004 in respect of the banking facilities of up to RM3,100,000 comprising trade facilities granted by AmBank Berhad to TSSB; and
- (v) Letters of offer dated 4 August 2004 in respect of banking facilities comprising overdraft of RM500,000 (OD1), trade facilities of up to RM1,800,000, overdraft against outstation cheques of RM500,000 and additional overdraft of RM200,000 (OD2) granted by Public Bank Berhad to TSSB;
- (vi) The following insurance policies to cover the assets of the Group:

Insurer	Insured	Sum Insured/ Subject Matter of Coverage	Type/Period Insured
	WISB/TSSB	Coverage Total sum insured: RM21,920,000  On building, mechanical installations, renovation, improvement. On fire fighting system & equipment. On all plant, machinery, tools & equipment excluding those specifically insured. On furniture, fixture & fittings, office equipment. On stocks in trade including raw materials, semi-finished & finished goods, packing materials & other	Fire / 01.04.2004 - 31.03.2005
j.		goods related to insured's business.  Location: Plot 159 and 160, Bukit Minyak Industrial Park, Seberang Perai Tengah, 14000 Bukit Mertajam, Penang	

Insurer	Insured	Sum Insured/ Subject Matter of Coverage	Type/Period Insured
Hong Leong Assurance Bhd	WISB	Total sum insured: RM1,400,000  One complete set lamination machine – RM1,200,000	Fire / 03.05.2004 – 02.05.2005
	:	One HEF-150 Boiler – RM200,000 Location: Plot 159, Bukit Minyak	
		Industrial Park, Seberang Perai Tengah, 14000 Bukit Mertajam, Penang	
AmAssurance	WISB/	Sum insured: RM5,000,000	
Bhd	AmFinance Bhd	One set new PVC sheet machine and standard accessories	Fire / 29.01.2004 – 28.01.2005
		Location: Plot 159, Jalan Perindustrian Bukit Minyak 7, Kawasan Perindustrian Bukit Minyak, 14000, Bukit Mertajam, Seberang Perai Tengah, Penang	
Hong Leong Assurance Bhd	WISB/TSSB / Public	, ,	
	Bank Berhad	Calender production line and standard accessories	Fire / 11.09.2004 10.09.2005
		Location: Plot 159, Bukit Minyak Industrial Park, Seberang Perai Tengah, 14000 Bukit Mertajam, Penang	10.33.2000
Hong Leong	WISB/TSSB	Sum insured: RM6,000,000	
Assurance Bhd		CR line calendar roll (Banbury type) machinery with accessories	Fire / 03.10.2003 – 02.10.2004
		Location: Plot 159, Bukit Minyak Industrial Park, Seberang Perai Tengah, 14000 Bukit Mertajam, Penang	
Hong Leong	WISB	Sum insured: RM1,000,000	
Assurance Bhd		1 set 4 colours printing machine; and 1 set 2 colours printing machine.	Fire / 17.09.2004 16.09.2005
		Location: Plot 159, Bukit Minyak Industrial Park, Seberang Perai Tengah, 14000 Bukit Mertajam, Penang	10.00.2000
h:	11//05/7707	Commission of Differences	ļ <u> </u>
Hong Leong Assurance Bhd	WISB/15SB	Sum insured: RM550,000  1 set three (3) layers laminating & embossing machine	Fire / 03.06.2004 –
		Location: Plot 159, Bukit Minyak Industrial Park, Seberang Perai Tengah, 14000 Bukit Mertajam, Penang	02.06,2005

## 14. OTHER GENERAL INFORMATION (Cont'd)

Insurer	Insured	Sum Insured/ Subject Matter of Coverage	Type/Period Insured
Uni.Asia General Insurance Bhd	WISB	Sum însured: RM12,010,000	
		On gross profit and auditors' fees	Loss of Profit/ 15.06.2004
		Location: Plot 159 & 160, Bukit	31.3.2005
		Minyak Industrial Park, Seberang	
		Perai Tengah, 14000 Bukit Mertajam, Penang	
Lonpac Insurance Bhd	TSSB	Sum insured: RM350,000	
modrance bild		Private car bearing registration No. PES 1	Comprehensive private car / 24.10.2003-
			23.10.2004

## 14.6 GENERAL INFORMATION

(i) Information in respect of the Offerors is as follows:-

Offerors	Address	Occupation	Nationality
Loh Kok Beng	38, Presgrave Street 10300 Penang	Director	Malaysian
Loh Kok Cheng	38, Presgrave Street 10300 Penang	Director	Malaysian
Soon Seok Choo	38, Presgrave Street 10300 Penang	Director	Malaysian
Hsu Chou, Yu- Ling	107 West, Yale Loop Irvine CA 92604 USA	Businesswoman	Taiwanese
Chang, Jung- Chen	9F, No. 447 Sec. 4 Jen Ai Road Taipei, Republic of China	Businessman	Taiwanese

- (ii) During the last financial year and the current financial year to date, there were no:-
  - (a) public take-over offers by third parties in respect of the Company's Shares; and
  - (b) public take-over offers by the Company in respect of other companies' shares.

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#### 14.7 CONSENTS

The written consent of the Adviser, Managing Underwriter and Placement Agent, Underwriters, Principal Bankers, Solicitors, Registrars, Issuing House and Company Secretary to the inclusion in this Prospectus of their names in the form and context in which such names appear have been given before the issue of this Prospectus and have not subsequently been withdrawn.

The written consent of the Auditors and Reporting Accountants to the inclusion in this Prospectus of their names, Accountants' Report and letters relating to the Consolidated Profit Forecast, and the Proforma Consolidated Balance Sheets in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus and have not subsequently been withdrawn.

The written consent of the Independent Business and Market Research Consultants to the inclusion in this Prospectus of their names and letters in the form and context in which they are contained in this Prospectus has been given before the issue of this Prospectus and has not subsequently been withdrawn.

## 14.8 DOCUMENTS FOR INSPECTION

Copies of the following documents may be inspected at the registered office of the Company during normal business hours for a period of twelve (12) months from the date of this Prospectus:-

- The Memorandum and Articles of Association of the Company;
- (ii) The material contracts and material agreements referred to in Sections 14.4 and 14.5 of this Prospectus respectively;
- (iii) The Directors' Report and Accountants' Report as included herein;
- (iv) The Reporting Accountants' Letters relating to the Profit Forecast for the financial year ending 31 December 2004 and the Proforma Consolidated Balance Sheets as at 31 May 2004 as included herein;
- Independent Business and Market Research Consultants' report on the TSHB Group prepared by Vital Factor Consulting Sdn Bhd;
- (vi) The audited financial statements of TSHB and its subsidiaries as follows:-
  - (a) TSHB for the period from 10 May 2002 (date of incorporation) to 31 December 2002, the financial year ended 31 December 2003 and the five (5) months period ended 31 May 2004;
  - (b) WISB for the past five (5) financial years ended 31 December 1999 to 2003 and the five (5) months period ended 31 May 2004;
  - (c) TSSB for the past five (5) financial years ended 31 December 1999 to 2003 and the five (5) months period ended 31 May 2004;
  - (d) PSSB for the financial years ended 30 April 1999 to 2001, the financial period from 1 May 2001 to 31 December 2001, the financial years ended 31 December 2002 and 2003 and the five (5) months period ended 31 May 2004; and

## 14. OTHER GENERAL INFORMATION (Cont'd)

- (e) DGSB for the financial years ended 31 March 1999 to 2001, the period from 1 April 2001 to 31 December 2001, the financial years ended 31 December 2002 and 2003 and the five (5) months period ended 31 May 2004.
- (vii) The letters of consent referred to in Section 14.7 of this Prospectus.

## 14.9 RESPONSIBILITY STATEMENTS

- (i) AmMerchant Bank acknowledges that, based on all available information and to the best of its knowledge and belief, this Prospectus constitutes a full and true disclosure of all material facts concerning the IPO and the Group, and is satisfied that the proforma consolidated profit forecast for the financial year ending 31 December 2004, for which the Directors of the Company are fully responsible, have been stated by the Directors of the Company after due and careful enquiry and have been duly reviewed by the Reporting Accountants.
- (ii) This Prospectus has been seen and approved by the Directors, Promoters and Offerors of TSHB and they collectively and individually accept full responsibility for the accuracy of the information contain herein and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief, there are no false or misleading statements or other facts the omission of which would make any statement herein false or misleading. The Directors hereby accept full responsibility for the profit forecast included in this Prospectus and confirm that the profit forecast have been prepared based on assumptions made.

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#### 15.1 OPENING AND CLOSING OF APPLICATIONS

Applications will be accepted from 10.00 a.m. on 28 September 2004 and will remain open until 5.00 p.m. on 6 October 2004 or for such other later date or dates as the Directors of the Company, the Offerors and the Managing Underwriter may in their absolute discretion mutually decide. Late applications will not be accepted.

In the event the closing date for the applications is extended, investors will be notified of the change in a widely circulated English and Bahasa Malaysia newspaper in Malaysia. Should the application period be extended, the dates for the balloting of the applications and the listing of and quotation for the entire enlarged issued and paid-up share capital of TSHB on the Second Board of the Bursa Securities will be extended accordingly.

#### 15.2 METHODS OF APPLICATION

Applications for the IPO Shares may be made using either of the following ways:-

- (i) Application Forms; or
- (ii) Electronic Share Application.

## 15.3 PROCEDURES FOR APPLICATIONS

## (i) Applications by the Malaysian Public

Applications for the 12,000,000 Shares made available for application by the Malaysian citizens, companies, societies, co-operatives and institutions must be made on the **White** Application Forms provided or by way of Electronic Share Application.

## (ii) Applications by the Selected Investors by Way of Private Placement

Selected investors of the 9,000,000 Shares must be made on the **Yellow** Application Forms provided only and will be contacted directly by AmMerchant Bank and are requested to follow the instructions as communicated by AmMerchant Bank should they wish to accept the Shares offered to them. Application by way of Electronic Share Application and other Application Forms by the selected investors will not be accepted.

## (iii) Applications by the Eligible Directors, Employees and Business Associates of TSHB Group

Applications for the 9,600,000 Shares reserved for the eligible Directors, employees and business associates of TSHB Group must be made on the **Pink** Application Forms provided only and not by way of other Application Forms or by way of Electronic Share Application.

## (iv) Applications by Bumiputera Investors Approved by the MIT!

Applications for the 57,600,000 Shares reserved for the Bumiputera investors and institutions approved by the MITI must be made on the **White** Application Forms provided only and not by way of other Application Forms or by way of Electronic Share Application.

#### 15.4 APPLICATIONS USING APPLICATION FORMS

#### 15.4.1 Notes and Instructions

The following relevant Application Forms issued with their Notes and Instructions are enclosed with this Prospectus:-

- (i) Pink Application Forms for applications by the eligible Directors, employees and business associates of TSHB Group; and
- (ii) White Application Forms for application by the Bumiputera investors and institutions approved by MITI, and Malaysian citizens, companies, societies, co-operatives and institutions, of which at least 30% is to be set aside strictly for Bumiputera individuals, companies, societies, co-operatives and institutions.

White Application Forms together with copies of this Prospectus may be obtained, subject to availability, from AmMerchant Bank, member companies of the Bursa Securities, members of the Association of Banks in Malaysia, members of the Association of Merchant Banks in Malaysia and MIH.

Only 1 Application Form from each applicant will be considered and applications must be for 100 Shares or multiples thereof. Multiple applications will not be accepted. A person who submit multiple applications in his own name or by using the name of others, with or without their consents, commits an offence under Section 87A of the Securities Industry Act, 1983 ("SIA") and if convicted, may be punished with a minimum fine of RM1,000,000 and to a jail term of up to 10 years under Section 88B of the SIA.

Persons submitting applications by way of Application Forms or Electronic Share Applications **must have a CDS account**.

The amount payable in full on application is RM0.50 per Share. Persons submitting applications by way of Applications Forms may not submit applications by way of Electronic Share Applications and vice versa. A corporation or institution cannot apply for Shares by way of Electronic Share Application.

IN THE CASE OF AN INDIVIDUAL APPLICANT OTHER THAN A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME, NATIONAL REGISTRATION IDENTITY CARD NUMBER AND ADDRESS OF THE APPLICANT MUST BE EXACTLY THE SAME AS STATED IN:-

- (i) (a) THE APPLICANT'S IDENTITY CARD ("NRIC");
  - (b) ANY VALID TEMPORARY IDENTITY DOCUMENT AS ISSUED BY THE NATIONAL REGISTRATION DEPARTMENT FROM TIME TO TIME; OR
  - (c) THE APPLICANT'S RESIT PENGENALAN SEMENTARA ("JPN 1/9") ISSUED PURSUANT TO PERATURAN 5(5), PERATURAN-PERATURAN PENDAFTARAN NEGARA 1990; AND
- (ii) THE RECORDS OF THE BURSA DEPOSITORY.

WHERE THE APPLICANT IS A MEMBER OF THE ARMED FORCES OR POLICE, THE NAME AND THE ARMED FORCES OR POLICE PERSONNEL NUMBER, AS THE CASE MAY BE, MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S AUTHORITY CARD.

## 15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

IN THE CASE OF A CORPORATE/INSTITUTIONAL APPLICANT, THE NAME AND THE CERTIFICATE OF INCORPORATION NUMBER OF THE APPLICANT MUST BE EXACTLY THE SAME AS THAT STATED IN THE APPLICANT'S CERTIFICATE OF INCORPORATION.

No acknowledgement of the receipt of the Application Form or application monies will be made by the Company and/or the Issuing House.

#### 15.4.2 Terms and Conditions

Applications by way of Application Forms shall be made on, and subject to, the terms and conditions appearing below:-

- (a) Applicant who is an individual must be a Malaysian citizen residing in Malaysia, with a CDS account and a Malaysian address;
- (b) Applicants which are corporations/ institutions incorporated in Malaysia must have a CDS account and be subject to the following:-
  - If the corporation/ institution has a share capital, more than half of the issued share capital (excluding preference share capital) is held by Maiaysian citizens; and
  - (ii) There is a majority of Malaysian citizens on the board of Directors/ trustee;
- (c) Applicant which is a superannuation, provident or pension fund must be established or operating in Malaysia and has a CDS account;
- (d) Applications will not be accepted from trustees, any person under 18 years of age, sole proprietorships, partnerships or other incorporated bodies or associations, other than corporations/ institutions referred to in Sections 12.4.2(b) and (c) above or the trustees thereof;
- (e) Application for the IPO Shares must be made on the respective Application Forms issued together with this Prospectus and must be completed in accordance with the Notes and Instructions printed on the reverse side of the Application Form and this Prospectus. In accordance with Section 41(2) of the Securities Commission Act, 1993, the Application Form together with the notes and instructions printed therein is accompanied by this Prospectus. Applications, which do not STRICTLY conform to the terms of this Prospectus or Application Form or Notes and Instructions printed therein or which are illegible will not be accepted;
- (f) EACH COMPLETED APPLICATION FORM MUST BE ACCOMPANIED BY REMITTANCE IN RINGGIT MALAYSIA FOR THE FULL AMOUNT PAYABLE BY EITHER:-
  - BANKER'S DRAFT OR CASHIER'S ORDER PURCHASED WITHIN MALAYSIA ONLY AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
  - CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES IN MALAYSIA AND DRAWN ON A BANK IN KUALA LUMPUR (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
  - MONEY ORDER OR POSTAL ORDER (FOR APPLICANTS FROM SABAH AND SARAWAK ONLY); OR

- GUARANTEED GIRO ORDER ("GGO") FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD (DIFFERENTIATED BY A SPECIAL RED BAND FOR BUMIPUTERA APPLICANTS); OR
- ATM STATEMENT OBTAINED ONLY FROM:-
  - AFFIN-ACF FINANCE BERHAD (6521-U);
  - ALLIANCE BANK MALAYSIA BERHAD (88103-W);
  - AMBANK BERHAD (295576-U);
  - AMFINANCE BERHAD (5493-X);
  - BUMIPUTRA-COMMERCE BANK BERHAD (13491-P);
  - EON BANK BERHAD (92351-V);
  - EON FINANCE BERHAD (9692-K);
  - HONG LEONG BANK BERHAD (97141-X);
  - HONG LEONG FINANCE BERHAD (7797-V);
  - MALAYAN BANKING BERHAD (3813-K);
  - MAYBAN FINANCE BERHAD (3905-T);
  - PUBLIC BANK BERHAD (6463-H);
  - PUBLIC FINANCE BERHAD (6471-U);
  - RHB BANK BERHAD (6171-M);
  - SOUTHERN BANK BERHAD (5303-W); OR
  - SOUTHERN FINANCE BERHAD (3838-T)

AND MUST BE MADE OUT IN FAVOUR OF "MIH SHARE ISSUE ACCOUNT NO. 325" AND CROSSED "A/C PAYEE ONLY" (EXCLUDING ATM STATEMENTS) AND ENDORSED ON THE REVERSE SIDE WITH THE NAME AND ADDRESS OF THE APPLICANT, APPLICATIONS ACCOMPANIED BY MODE OF PAYMENT OTHER THAN IN THE MANNER STATED ABOVE OR OR INSUFFICIENT REMITTANCES EXCESS INAPPROPRIATE BANKER'S DRAFTS/ CASHIER'S ORDERS/ CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES/ MONEY ORDERS/ ATM STATEMENT/ GGO WILL NOT BE ACCEPTED, DETAILS OF REMITTANCES MUST BE COMPLETED IN THE APPROPRIATE BOXES PROVIDED ON THE APPLICATION FORMS:

- (g) AN APPLICANT MUST STATE HIS CDS ACCOUNT NUMBER IN THE SPACE PROVIDED IN THE APPLICATION FORM AND HE SHALL BE DEEMED TO HAVE AUTHORISED THE BURSA DEPOSITORY TO DISCLOSE INFORMATION PERTAINING TO THE CDS ACCOUNT TO THE ISSUING HOUSE/ COMPANY;
- (h) THE NAME AND ADDRESS OF THE APPLICANT MUST BE WRITTEN ON THE REVERSE SIDE OF THE BANKER'S DRAFT, CASHIER'S ORDER, ATM STATEMENT, MONEY ORDER, CHEQUES ISSUED BY PARTICIPATING LICENSED FINANCE COMPANIES OR GGO FROM BANK SIMPANAN NASIONAL MALAYSIA BERHAD;
- (i) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within 14 days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision.

## 15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

- (j) The Issuing House acting on the authority of the Directors of the Company reserves the right to reject applications, which do not conform to these instructions or which are illegible or which are accompanied by remittances improperly drawn;
- (k) The Issuing House acting on the authority of the Directors of the Company reserves the right not to accept any application or accept any application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the Shares to a reasonable number of applicants with a view to establishing an adequate market for the Shares;
- (I) Where an application is not accepted or accepted in part only, the full amount or the balance of the application monies, as the case may be, without interest, will be returned and despatched to the applicant within 10 Market Days from the date of the baliot of the applications lists by ordinary post at the applicant's address last maintained with the Bursa Depository or where the application is not accepted due to the applicant not having provided a CDS account, to the address per the National Registration Identity Card or "Resit Pengenalan Sementara (JPN 1/9)" or any valid temporary identity document as issued by the National Registration Department from time to time;
- (m) The applicant shall ensure that his/ her personal particulars stated in the Application Form are identical with the records maintained by the Bursa Depository. The applicant must inform the Bursa Depository promptly of any change in address failing which the notification letter of successful allocation will be sent to his/ her registered or correspondence address last maintained with the Bursa Depository;
- (n) MIH reserves the right to bank in all application monies from unsuccessful Bumiputera applicants and partially successful applicants, which would subsequently be refunded without interest by registered post;
- (o) Each completed Application Form accompanied by the appropriate remittance and legible photocopy of the relevant documents must be despatched by ORDINARY POST in the official envelopes provided, to the following address:-

Malaysian Issuing House Sdn Bhd 27th Floor, Menara Multi-Purpose Capital Square No. 8, Jalan Munshi Abdullah 50100 Kuala Lumpur P.O. Box 13269 50804 Kuala Lumpur

or **DELIVERED BY HAND AND DEPOSITED** in the Drop-in Boxes provided at the back portion of Menara Multi-Purpose, Capital Square, No. 8, Jalan Munshi Abdullah, 50100 Kuala Lumpur, so as to arrive not later than 5.00 p.m. on 6 October 2004;

Applications may also be delivered in a drive-in-manner at Stadium Hoki Tun Razak, Jalan Duta, Kuala Lumpur on 6 October 2004 between 10.00 a.m. to 5.00 p.m. only;

- (p) Directors and employees of MIH and their immediate families are strictly prohibited from applying for the IPO Shares; and
- (q) PLEASE DIRECT ALL ENQUIRIES IN RESPECT OF THE WHITE APPLICATION FORM TO MIH.

#### 15.5 APPLICATIONS USING ELECTRONIC SHARE APPLICATION

## (i) Steps for Electronic Share Application through a Participating Financial Institution's ATM

- (a) Applicant must have an account with a Participating Financial Institution (as detailed in Section 15.5(ii)(o) below) and an ATM card issued by that Participating Financial Institution to access the account.
- (b) Applicant must have a CDS account.
- (c) Applicant is to apply for the IPO Shares, via the ATM of the Participating Financial Institution by choosing the Electronic Share Application option. Mandatory statements required in the application are set out in Section 15.5 (ii) below under the Terms and Conditions for Electronic Share Application. Applicant is to enter at least the following information through the ATM where the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so:-
  - Personal Identification Number (PIN);
  - MIH Share Issue Account Number 325;
  - CDS Account Number;
  - Number of IPO Shares, applied for and/or the Ringgit Malaysia amount to be debited from the account; and
  - Confirmation of several mandatory statements.

## (ii) Terms and Conditions for Electronic Share Application

The procedures for Electronic Share Application at ATMs of the Participating Financial Institutions are set out on the ATM screens of the relevant Participating Financial Institutions (the "Steps"). For illustration purposes, the procedures for Electronic Share Application at ATMs are set out in "Steps for Electronic Share Application through a Participating Financial Institution's ATM" in Section 15.5(i) above. The Steps set out the actions that the applicant must take at the ATM to complete an Electronic Share Application. Please read carefully the terms of this Prospectus, the Steps and the terms and conditions for Electronic Share Application set out below before making an Electronic Share Application. Any reference to "applicant" in the terms and conditions for Electronic Share Application and the Steps shall mean the applicant who applies for Shares through an ATM of any of the Participating Financial Institutions.

# Only an applicant who is an individual with a CDS account is eligible to utilise the facility.

The applicant must have an existing bank account with, and be an ATM cardholder of, one of the Participating Financial Institutions before he can make an Electronic Share Application at an ATM of that Participating Financial Institutions. An ATM card issued by one of the Participating Financial Institutions cannot be used to apply for Shares at an ATM belonging to other Participating Financial Institutions. Upon completion of his Electronic Share Application transaction, the applicant will receive a computer-generated transaction slip ("Transaction Record"), confirming the details of his Electronic Share Application. The Transaction Record is only a record of the completed transaction at the ATM and not a record of the receipt of the Electronic Share Application or any data relating to such an Electronic Share Application by the Company or MIH. The Transaction Record is for retention by the applicant and should not be submitted with any Application Form.

Upon the closing of the offer for the application for the IPO Shares, on 6 October 2004 at 5.00 p.m. ("Closing Date and Time"), the Participating Financial Institution shall submit a magnetic tape containing its respective customers' applications for the IPO Shares to MiH as soon as practicable but not later than 12.00 p.m. of the 2nd business day after the Closing Date and Time.

An applicant will be allowed to make an Electronic Share Application for Shares via an ATM that accepts the ATM cards of the Participating Financial Institution with which he has an account and its branches, subject to the applicant making only one application. An applicant who has a bank account with a Participating Financial Institution and has been issued an ATM card will be allowed to apply for Shares via an ATM of that Participating Financial Institution which is situated in another country or place outside of Malaysia, subject to the applicant making only one application.

AN APPLICANT MUST ENSURE THAT HE USES HIS OWN CDS ACCOUNT NUMBER WHEN MAKING AN ELECTRONIC SHARE APPLICATION. AN APPLICANT OPERATING A JOINT ACCOUNT WITH ANY PARTICIPATING FINANCIAL INSTITUTION MUST ENSURE THAT HE ENTERS HIS OWN CDS ACCOUNT NUMBER WHEN USING AN ATM CARD ISSUED TO HIM IN HIS OWN NAME. HIS APPLICATION WILL BE REJECTED IF HE FAILS TO COMPLY WITH THE FOREGOING.

The Electronic Share Application shall be made on, and subject to, the terms and conditions contained herein as well as the terms and conditions appearing below:-

- (a) The Electronic Share Application shall be made in connection with and subject to the terms of this Prospectus and the Memorandum and Articles of Association of the Company;
- (b) The applicant is required to confirm the following statement (by depressing predesignated keys or buttons on the ATM keyboard) and undertake that the following information given is true and correct:-
  - I have attained 18 years of age as at the closing date of the share application;
  - I am a Malaysian citizen residing in Malaysia;
  - I have read the relevant Prospectus and understood and agreed with the terms and conditions of this application;
  - This is the only application that I am submitting; and
  - I hereby give consent to the Participating Financial Institution and the Bursa Depository to disclose information pertaining to myself and my account with the Participating Financial Institution and the Bursa Depository to MIH and other relevant authorities.

The application will not be successfully completed and cannot be recorded as a completed transaction at the ATM unless the applicant completes all the steps required by the Participating Financial Institution. By doing so, the applicant shall be treated as signifying his confirmation of each of the above statements as well as giving consent in accordance with the relevant laws of Malaysia including Section 97 of the Banking and Financial Institutions Act, 1989 and Section 45 of the Securities Industry (Central Depositories) Act, 1991 to the disclosure by the relevant Participating Financial Institution or the Bursa Depository, as the case may be, of any of the applicant's particulars to MIH, or any relevant regulatory bodies;

- (c) THE APPLICANT CONFIRMS THAT HE IS NOT APPLYING FOR SHARES AS NOMINEE OF ANY OTHER PERSONS AND THAT ANY ELECTRONIC SHARE APPLICATION THAT HE MAKES IS MADE BY HIM AS BENEFICIAL OWNER. THE APPLICANT SHALL ONLY MAKE ONE ELECTRONIC SHARE APPLICATION AND SHALL NOT MAKE ANY OTHER APPLICATION FOR THE IPO SHARES, WHETHER AT THE ATMS OF ANY PARTICIPATING FINANCIAL INSTITUTION OR ON THE PRESCRIBED APPLICATION FORMS;
- (d) The applicant must have sufficient funds in his account with the relevant Participating Financial Institution at the time he makes his Electronic Share Application, failing which his Electronic Share Application will not be completed. Any Electronic Share Application which does not strictly conform to the instructions set out on the screens of the ATM through which the Electronic Share Application is being made will be rejected;
- (e) The applicant agrees and undertakes to subscribe for or purchase and to accept the number of Shares applied for as stated on the Transaction Record or any lesser number of Shares that may be allotted or allocated to him in respect of his Electronic Share Application. In the event that the Company decides to allot or allocate any lesser number of such Shares or not to allot or allocate any Shares to the applicant, the applicant agrees to accept any such decision as final. If the applicant's Electronic Share Application is successful, his confirmation (by his action of pressing the designated key or button on the ATM) of the number of Shares applied for shall signify, and shall be treated as, his acceptance of the number of Shares that may be allotted or allocated to him and to be bound by the Memorandum and Articles of Association of the Company;
- (f) The Issuing House acting on the authority of the Directors of the Company reserves the right to reject any Electronic Share Application or accept any Electronic Share Application in part only without assigning any reason therefor. Due consideration will be given to the desirability of allotting or allocating the Shares to a reasonable number of applicants with a view to establishing an adequate market for the Shares;
- (g) Where an Electronic Share Application is not successful or successful in part only, the relevant Participating Financial Institution will be informed of the non-successful or partially successful applications. Where the Electronic Share Application is not successful, the relevant Participating Financial Institution will credit the full amount of the application monies without interest into the applicant's account with that Participating Financial Institution within 2 Market Days after the receipt of confirmation from MIH. MIH shall inform the Participating Financial Institutions of the non-successful or partially successful applications within 2 Market Days after the balloting date. The applicants may check their accounts on the fifth market day from the balloting day;

Where an Electronic Share Application is accepted in part only, the relevant Participating Financial Institution will credit the balance of the application monies without interest into the applicant's account with the Participating Financial Institution within two (2) Market Days after the receipt of confirmation from MIH. A number of applications will, however, be held in reserve to replace any successfully balloted applications which are subsequently rejected. For such applications which are subsequently rejected, the application monies without interest will be refunded to applicants by MIH by way of cheques issued by MIH. The cheques will be issued to the applicants not later than ten (10) Market Days from the day of the ballot of the application list. Should applicants encounter any problems in their applications, they may refer to the Participating Financial Institutions;

- (h) The applicant requests and authorises the Company:-
  - (i) to credit the Shares allotted or allocated to the applicant into the CDS account of the applicant; and
  - to issue share certificate(s) representing such Shares allotted or allocated in the name of Bursa Malaysia Depository Nominees Sdn Bhd and sends the same to the Bursa Depository;
- (i) The applicant, acknowledging that his Electronic Share Application is subject to the risks of electrical, electronic, technical and computerrelated faults and breakdowns, fires and other events beyond the control of the Company, MIH or the Participating Financial Institution, irrevocably agrees that if:-
  - (i) the Company or MIH does not receive the applicant's Electronic Share Application; or
  - (ii) data relating to the applicant's Electronic Share Application is wholly or partially lost, corrupted or not otherwise accessible, or not transmitted or communicated to the Company or MIH;

the applicant shall be deemed not to have made an Electronic Share Application and the applicant shall not claim whatsoever against the Company, MIH or the Participating Financial Institutions for the Shares applied for or for any compensation, loss or damage;

- (j) All particulars of the applicant in the records of the relevant Participating Financial Institution at the time he makes his Electronic Share Application shall be deemed to be true and correct and the Company, MIH and the relevant Participating Financial Institution shall be entitled to rely on the accuracy thereof;
- (k) The applicant shall ensure that his personal particulars as recorded by both the Bursa Depository and relevant Participating Financial Institution are correct and identical. Otherwise, his Electronic Share Application is liable to be rejected. The applicant must inform the Bursa Depository promptly of any change in address failing which the notification letter of successful allotment or allocation will be sent to his registered or correspondence address last maintained with the Bursa Depository;

- (I) By making and completing an Electronic Share Application, the applicant agrees that:-
  - (i) in consideration of the Company agreeing to allow and accept the making of any application for Shares via the Electronic Share Application facility established by the Participating Financial Institutions at their respective ATMs, his Electronic Share Application is irrevocable;
  - (ii) the Company, the Participating Financial Institutions, the Bursa Depository and MIH shall not be liable for any delays, failures or inaccuracies in the processing of data relating to his Electronic Share Application to the Company due to a breakdown or failure of transmission or communication facilities or to any cause beyond their control;
  - (iii) notwithstanding the receipt of any payment by or on behalf of the Company, the acceptance of the offer made by the applicant to subscribe for and purchase the Shares for which the applicant's Electronic Share Application has been successfully completed shall be constituted by the issue of notices of successful allotment for prescribed securities, in respect of the said Shares;
  - (iv) the applicant irrevocably authorises the Bursa Depository to complete and sign on his behalf as transferee or renouncee any instrument of transfer and/or other documents required for the issue or transfer of the Shares allotted or allocated to the applicant; and
  - (v) the Company agrees that, in relation to any legal action or proceedings arising out of or in connection with the contract between the parties and/or the Electronic Share Application Scheme and/or any terms herein, all rights, obligations and liabilities shall be construed and determined in accordance with the laws of Malaysia and with all directives, rules, regulations and notices from regulatory bodies and that the Company irrevocably submits to the jurisdiction of the Courts of Malaysia;
- (m) The Directors of the Company reserve the right to require any successful applicant to appear in person at the registered office of MIH within 14 days of the date of the notice issued to him to ascertain the regularity or propriety of the application. The Directors of the Company shall not be responsible for any loss or non-receipt of the said notice nor shall they be accountable for any expenses incurred or to be incurred by the successful applicant for the purpose of complying with this provision;
- (n) The Issuing House acting on the authority of the Directors of the Company reserves the right to reject applications which do not conform to these instructions;

- (o) Electronic Share Applications may be made through an ATM of the following Participating Financial Institutions and their branches:-
  - AMBANK BERHAD:
  - AMFINANCE BERHAD;
  - BUMIPUTRA-COMMERCE BANK BERHAD:
  - HSBC BANK MALAYSIA BERHAD:
  - MALAYAN BANKING BERHAD;
  - MAYBAN FINANCE BERHAD;
  - OCBC BANK (MALAYSIA) BERHAD; OR
  - STANDARD CHARTERED BANK MALAYSIA BERHAD (at selected branches only); and
- (p) A surcharge of RM2.50 per Electronic Share Application will be charged by the respective Participating Financial Institution.

#### 15.6 APPLICATIONS AND ACCEPTANCES

The Issuing House acting on the authority of the Directors of the Company reserves the right not to accept any application which does not strictly comply with the instructions or to accept any application in part only without assigning any reason therefor.

The submission of an Application Form does not necessarily mean that the application will be successful.

#### ALL APPLICATIONS MUST BE FOR 100 SHARES OR MULTIPLES THEREOF.

In the event of an over-subscription, acceptance of applications shall be subject to ballot to be conducted on a fair and equitable basis approved by the Directors of the Company. Due consideration will be given to the desirability of distributing the IPO Shares to a reasonable number of applicants with a view to broadening the shareholding base and establishing an adequate market in the Shares of the Company. Pursuant to the Listing Requirements, at least 25% of the enlarged issued and paid-up share capital of the Company must be held by a minimum number of 1,000 public shareholders holding not less than 100 Shares each upon completion of the IPO and at the point of Listing. In the event that the above requirement is not met pursuant to the IPO, the Company may not be allowed to proceed with the Listing. In the event thereof, monies paid in respect of all applications will be returned without interest if the said permission for listing and quotation is not granted. Applicants will be selected in a manner to be determined by the Directors of the Company.

Directors and employees of MIH and their immediate families are strictly prohibited from applying for the IPO Shares.

WHERE AN APPLICATION IS NOT ACCEPTED OR ACCEPTED IN PART ONLY, THE FULL AMOUNT OR THE BALANCE OF THE APPLICATION MONIES, AS THE CASE MAY BE, WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED BY ORDINARY POST OR REGISTERED POST RESPECTIVELY TO THE APPLICANT WITHIN 10 MARKET DAYS FROM THE DATE OF THE BALLOT OF THE APPLICATION LISTS TO THE ADDRESS REGISTERED WITH THE BURSA DEPOSITORY AT THE APPLICANT'S OWN RISK.

NO APPLICATION SHALL BE DEEMED TO HAVE BEEN ACCEPTED BY REASON OF THE REMITTANCES HAVING BEEN PRESENTED FOR PAYMENT.

#### 15. PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)

MIH RESERVES THE RIGHT TO BANK IN ALL APPLICATION MONIES FROM UNSUCCESSFUL BUMIPUTERA APPLICANTS AND FROM PARTIALLY SUCCESSFUL APPLICANTS. REFUND MONIES IN RESPECT OF UNSUCCESSFUL BUMIPUTERA APPLICANTS WHOSE MONIES HAVE BEEN BANKED-IN AND PARTIALLY SUCCESSFUL APPLICANTS WILL BE REFUNDED WITHOUT INTEREST AND SHALL BE DESPATCHED TO THE APPLICANTS WITHIN 10 MARKET DAYS FROM THE DATE OF THE BALLOT OF THE APPLICATION LISTS BY REGISTERED POST TO THE ADDRESS REGISTERED WITH THE BURSA DEPOSITORY AT THE APPLICANTS' OWN RISK.

#### 15.7 CDS ACCOUNTS

Pursuant to Section 29 of the Securities Industry (Central Depositories) Act, 1991, all dealings in the Company's Shares will be by book entries through CDS accounts. No share certificates will be issued to successful applicants.

Only an applicant who has a CDS account can make an application by way of an Application Form. An applicant should state his CDS account number in the space provided on the Application Form and he/ she shall be deemed to have authorised the Bursa Depository to disclose information pertaining to the CDS account to MIH/ the Company. Where an applicant does not presently have a CDS account, he/ she should open a CDS account at an ADA prior to making an application for the IPO Shares.

In the case of an application by way of Electronic Share Application, only an applicant who has a CDS account can make an Electronic Share Application and the applicant shall furnish his CDS account number to the Participating Financial Institution by way of keying in his CDS account number if the instructions on the ATM screen at which he enters his Electronic Share Application requires him to do so.

Failure to comply with these specific instructions or inaccuracy in the CDS account number, arising from use of invalid, third party or nominee accounts, may result in the application being rejected. If a successful applicant fails to state his/ her CDS account number, the Issuing House on the authority of the Company will reject the application. The Issuing House on the authority of the Directors of the Company also reserves the right to reject any incomplete and inaccurate application. Applications may also be rejected if the applicants' particulars provided in the Application Forms, or in the case of Electronic Share Application, if the records of the Participating Financial Institutions at the time of making the Electronic Share Application differ from those in the Bursa Depository's records, such as the identity card number, name and nationality.

#### 15.8 NOTICE OF ALLOTMENT

Shares allotted to all successful or partially successful applicants will be credited to their respective CDS accounts. A notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with the Bursa Depository at the applicant's own risk within five (5) Market Days after the ballot of the application lists. For Electronic Share Application, the notice of allotment will be despatched to the successful or partially successful applicant at his address last maintained with the Bursa Depository at the applicant's own risk within five (5) Market Days after the ballot of the application lists. This is the only acknowledgement of acceptance of the application.

All applicants must inform the Bursa Depository of his/ her updated address promptly by adhering to certain rules and regulation of the Bursa Depository, failing which, the notification letter on successful allotment shall be sent to the applicant's address last maintained with the Bursa Depository.

Applicants may also check the status of their application by logging on to the MIH website <a href="www.mih.com.my">www.mih.com.my</a> or calling their respective ADAs at the telephone number as stated in Section 15.9 of this Prospectus or MIH Enquiry Services at 03-2693 2075 (10 lines), five (5) Market Days (during office hours only) after the balloting date.

## 15.9 List of ADAs

The list of ADAs and their respective Broker codes are as follows:-

Name	Address and Telephone Number	Broker Code	Name	Address and Telephone Number	Broker Code
KUALA LUMPUR			KUALA LUMPUR (Co	nt'd)	
AFFIN-UOB SECURITIES SDN BHD	Level 3, Menara Keck Seng 203, Jalan Bukit Bintang 55100 Kuala Lumpur Tel No : 03-21438668	001	HWANG-DBS SECURITIES BERHAD	Suite 7-03, 7 <sup>th</sup> Floor Suite 12-02 & Part of Suite 12-01, 12 <sup>th</sup> Floor, Menara Keck Seng, 203 Jalan Bukit Bintang	068- 014
AMSECURITIES SDN BHD	15th Floor, Bangunan AmBank Group 55, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-20782788	086- 001	INTER-PACIFIC	55100 Kuala Lumpur Tel No : 03-27112775 West Wing, Level 13	054-
AVENUE SECURITIES SDN 8HD	Ground Floor & Level 1 THB Satu, Jalan Damansara Endah	052- 001	SECURITIES SDN BHD	Berjaya Times Square No.1, Jalan Imbi 55100 Kuala Lumpur Tel No: 03-21171888	001
BBMB SECURITIES	Damansara Heights 50490 Kuala Lumpur Tel No : 03-20951111 Level 2, 3, 4 & 15, Menara	099-	JUPITER SECURITIES SON BHD	7th-9th Floor, Menara Olympia 8, Jalan Raja Chulan 50200 Kuala Lumpur	055- 001
SDN BHD	Olympia No. 8, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-20319900	001	K & N KENANGA BHD	Tel No : 03-20341888 8th Floor, Kenanga International	073- 001
BIMB SECURITIES SON BHD	1st & 2nd Floor, Podium Block AMDB Building	024- 001	w.r.or.or.o.	Jalan Sultan Ismaił 50250 Kuala Lumpur Tel No : 03-21649080	050
	No. 1, Jalan Lumut 50400 Kuala Lumpur Tel No : 03-40433533		KAF-SEAGROATT & CAMPBELL SECURITIES SDN BHD	30th Floor, Menara Weld No. 76, Jalan Raja Chulan 50200 Kuala Lumpur Tel No : 03-20201600	053- 001
CIMB SECURITIES SDN BHD	9th Floor, Commerce Square Jalan Semantan, Damansara Heights 50490 Kuala Lumpur Tel No : 03-20849999	065- 001	KUALA LUMPUR CITY SECURITIES SON BHD	No. 8, Jalan Binjai Off Jalan Ampang 50450 Kuala Lumpur Tel No : 03-21667922	076- 001
HLG SECURITIES SDN BHD	Level 5, Wisma Kia Peng No. 3, Jalan Kia Peng 50450 Kuala Lumpur Tel No : 03-21681168	066- 001	KUALA LUMPUR CITY SECURITIES SDN 8HD	Ground, 1st & 2nd Floor No. 33, Plaza Crystaville Jalan 23/70A	076- 010
HWANG-D8S SECURITIES BERHAD	2nd Floor, Bangunan AHP No. 2, Jalan Tun Mohd Fuad 3	068- 009		Desa Sri Hartamas 50480 Kuala Lumpur Tel No : 03-62033366	
HWANG-DBS	Taman Tun Dr. Ismail 60000 Kuala Lumpur Tel No : 03-77106688 Nos. 34-5, 36-5, 38-5, 40-5,	068-	LEONG & COMPANY SDN BHD	Level 18, Wisma Cyclecarri 288, Jalan Raja Laut 50350 Kuala Lumpur Tel No : 03-26928899	061- 001
SECURITIES BERHAD	42-5 & 44-5 5th Floor, Cheras Commercial Centre Jalan 5/101C Off Jalan Kaskas, 5th Mile Cheras 56100 Kuala Lumpur	012	M & A SECURITIES SDN BHD	Level G-2, No. 45 & 47 The Boulevard, Mid Valley City Lingkaran Syed Putra 59200 Kuala Lumpur Tel No: 03-22821820	057- 002
	Tel No : 03-91303399		MAYBAN SECURITIES SDN BHD	Level 5-13, MaybanLife Tower Dataran Maybank No. 1, Jalan Maarof 59000 Kuala Lumpur Tel No : 03-22978888	098- 001

Nаme	Address and Telephone Number	Broker Code	Name	Address and Telephone Number	Broker Code
KUALA LUMPUR (C	ont'd)		SELANGOR DARUL	EHSAN	
MERCURY SECURITIES SDN BHD	Lot 6-05, Level 6, Tower Block, Menara Milenium 8, Jalan Damanlela, Bukit Damansara, 50490 Kuala Lumpur Tel No : 03-20942828	093- 002	AFFIN-UOB SECURITIES SDN BHD	2nd, 3rd & 4th Floor Wisma Amsteel Securities No. 1, Lintang Pekan Baru Off Jalan Meru 41050 Klang Selangor Darul Ehsan Tel No: 03-33439999	028- 002
MIDF SISMA SECURITIES SON BHD	17th & 18th Floor, Empire Tower 182, Jalan Tun Razak 50400 Kuala Lumpur Tel No : 03-21668888	026- 001	HWANG-DBS SECURITIES BERHAD	16th, 18th-20th Floor, Plaza Masalam No. 2, Jalan Tengku Ampuan Zabedah E9/E Section 9 40100 Shah Alam	068- 002
OSK SECURITIES BERHAD	10th Floor, Plaza OSK Jalan Ampang 50450 Kuala Lumpur Tel No : 03-21624388	056- 001	HWANG-DBS	Selangor Darul Ehsan Tel No : 03-55133288 East Wing & Centre Link	068-
OSK SECURITIES BERHAD	Ground Floor, No. 15, Block A Jalan Prima 1 Pusat Niaga Metro Prima, 52100 Kuala Lumpur Tel No : 03-62575869	056- 028	SECURITIES BERHAD	Floor 3A, Wisma Consplant 2 No. 7, Jalan SS 16/1 47500 Subang Jaya Selangor Darul Ehsan Tel No : 03-56356688	
OSK SECURITIES BERHAD	Group Floor, No. M3-A-7 & M3-A-8 Jalan Pandan Indah 4/3A Pandan Indah 55100 Kuala Lumpur Tel No: 03-42804798	056- 054	JF APEX SECURITIES BERHAD	6th Floor, Menara Apex Off Jalan Semenyih, Bukit Mewah 43000 Kajang Selangor Darul Ehsan Tel No: 03-87361118	079- 001
OSK SECURITIES BERHAD	Ground, 1 <sup>st</sup> , 2 <sup>nd</sup> & 3 <sup>rd</sup> Floor No.55, Zone J4 Jalan Radin Anum Bandar Baru Seri Petaling 57000 Kuala Lumpur Tel No: 03-90587222	056- 058	JF APEX SECURITIES BERHAD	15th & 16th Floor Menara Choy Fook On No. 1B, Jalan Yong Shook Lin 46050 Petaling Jaya Selangor Darul Ehsan Tel No : 03-76201118	079- 002
PB SECURITIES SDN BHD	27th Floor, Public Bank Building No. 6, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No : 03-20313011	051- 001	K & N KENANGA BHD	13th Floor, Menara Yayasan Selangor No. 18A, Jalan Persiaran Barat Off Jalan Timur 46000 Petaling Jaya	073- 005
PM SECURITIES SDN BHD	Ground & 1st Floor, MUI Plaza Jalan P. Ramlee 50250 Kuala Lumpur Tel No : 03-21463000	064- 001	K & N KENANGA BHD	Selangor Darul Ehsan Tel No : 03-79562169 1st Floor, Wisma UEP Pusat Perniagaan USJ 10 Jalan USJ 10/1A	073- 006
RHB SECURITIES SDN BHD	Level 9, Tower One RHB Centre, Jalan Tun Razak	087- 001	V S NVCNANCA	47620 Subang Jaya Selangor Darul Ehsan Tel No : 03-80241682	072
SIME SECURITIES SDN BHD	50400 Kuala Lumpur Tei No : 03-92852233 21st Floor, Sime Bank Building 4, Jalan Sultan Sulaiman 50000 Kuala Lumpur Tel No : 03-22749288	097- 001	K & N KENANGA BHD	Room 7.02, Level 7, Menara ING Intan Millenium Square No. 68 Jalan Batai Laut 4 Taman Intan 41300 Klang Selangor Darul Ehsan Tel No: 03-30057550	073- 007
TA SECURITIES BERHAD	Menara TA One No. 22, Jalan P. Ramlee 50250 Kuala Lumpur Tel No : 03-20721277	074- 001			

Name	Address and Telephone Number	Broker Code	Name	Address and Telephone Number	Brokei Code
SELANGOR DARUL E	HSAN (Cont'd)		MELAKA (Cont'd)		
MOHAIYANI SECURITIES SDN BHD	1st, 2nd & 3rd Floor Plaza Damansara Utama No. 2, Jalan SS 21/60 Damansara Utama 47400 Petaling Jaya	095- 001	PM SECURITIES SDN BHD	No. 11 & 13, Jalan PM2 Plaza Mahkota 75000 Melaka Tel No : 06-2866008	064- 006
	Selangor Darul Ehsan Tel No : 03-77297345		RHB SECURITIES SDN BHD	Lot 9 & 10, 1st Floor Tabung Haji Building Jalan Bandar Kaba	087- 002
OSK SECURITIES BERHAD	24, 24M, 24A, 26M, 28M & 28A Jalan SS 2/63	056- 011		75000 Melaka Tel No : 06-2833622	
	47300 Petaling Jaya Selangor Darul Ehsan		PERAK DARUL RIDZ	<u>UAN</u>	
OSK SECURITIES BERHAD	Tel No : 03-78736366 No. 37, Jalan Semenyih 43000 Kajang	056- 045	AVENUE SECURITIES SDN BHD	No. 63 Persiaran Greenhill 30450 Ipoh Perak Darul Ridzuan Tel No : 05-2422828	052- 002
00// 050//0150	Selangor Darul Ehsan Tel No : 03-87363378	0.00	BOTLY SECURITIES SDN BHD	1st Floor, Plaza Teh Teng Seng	058- 001
OSK SECURITIES BERHAD	Ground & 1 <sup>st</sup> Floor No.15, Jalan Bandar Rawang 48000 Rawang Selangor Darul Ehsan	056- 047		227, Jalan Kampar 30250 Ipoh Perak Daruł Ridzuan Tel No : 05-2531313	
OSK SECURITIES	Tel No : 03-60928916  Ground & Mezzanine Floor	056-	HWANG-DBS SECURITIES	21, Jalan Stesen 34000 Taiping Perak Darul Ridzuan	068- 003
BERHAD	No.87 & 89, Jalan Susur Pusat Perniagaan NBC Batu 1 <sup>1</sup> /2, Jalan Meru	048	BERHAD	Tei No : 05-8060888  Ground & 1st Ffoor	005
	41050 Klang Selangor Darul Ehsan Tel No : 03-33439180		HWANG-DBS SECURITIES BERHAD	No.22, Persiaran Greentown 1 Greentown Business Centre	065- 015
PM SECURITIES SDN BHD	No. 157 & 159, Jalan Kenari 23/A Bandar Puchong Jaya	064- 003		30450 Ipoh Perak Darul Ridzuan Tel No : 05-2559988	
	47100 Puchong Selangor Darul Ehsan Tel No : 03-80700773		KUALA LUMPUR CITY SECURITIES SDN BHO	No. 43 & 44, Ground Floor Taman Sentosa, Jalan Lumut	076- 008
PM SECURITIES SDN BHD	No. 18 & 20, Jalan Tiara 2 Bandar Baru Klang 41150 Klang	064- 007		32000 Sitiawan Perak Darul Ridzuan Tel No : 05-6910910	
	Selangor Darul Ehsan Tel No : 03-33415300		M & A SECURITIES SDN BHD	M & A Building 52A, Jalan Sultan Idris Shah	057- 001
SJ SECURITIES SDN BHD	No. 9, Jalan SS 12/1, Subang Jaya 47500 Petaling Jaya	096- 001		30000 Ipoh Perak Darul Ridzuan Tel No : 05-2419800	
MELAKA	Selangor Darul Ehsan Tel No : 03-56340202		MAYBAN SECURITIËS SON 8HD	55, 57 & 63, Persiaran Greenhill 30450  poh	098- 002
MALACCA	No. 1, 3 & 5, Jalan PPM9	012-		Perak Darul Ridzuan Tel No : 05-2558233	
SECURITIES SDN BHD	Plaza Pandan Malim (Business Park) Balai Panjang, P. O. Box 248 75250 Melaka	001	OSK SECURITIES BERHAD	21-25, Jalan Seenivasagam Greentown 30450 Ipoh Perak Darul Ridzuan	056- 002
	Tel No : 06-3371533			Tel No : 05-2415100	
OSK SECURITIÉS BERHAD	579, 580 & 581 Taman Melaka Raya 75000 Melaka Tel No : 06-2825211	056- 003			

15. PROCED	URES FOR APPLICAT	ION AND AC	CEPTANCE (Cont'o	1)	
Name	Address and Telephone Number	Broker Code	Name	Address and Telephone Number	Broker Code
PERAK DARUL RIDZ	(UAN (Cont'd)		PULAU PINANG (Cor	nt'd)	
OSK SECURITIES BERHAD	Ground & 1 <sup>st</sup> Floor 17, Jalan Intan 2, Bandar Baru 36000 Teluk Intan Perak Darul Ridzuan Tel No : 05-6236498	056- 014	HWANG-DBS SECURITIES BERHAD	Level 2, 3, 4, 7 & 8, Wisma Sri Pinang 60, Green Hall 10200 Pulau Pinang Tel No : 04-2636996	068- 001
OSK SECURITIES BERHAD	1 <sup>st</sup> Floor, No. 23 & 25, Jalan Lumut 32000 Sitiawan Perak Darul Ridzuan Tel No : 05-6921228	056- 016	HWANG-DBS SECURITIES BERHAD	Ground, 1st & 2nd Floor 1620 & 1621, Jalan Permatang Batu Taman Industri Permatang Batu 14000 Bukit Mertajam Pulau Pinang	068- 006
OSK SECURITIES BERHAD	Ground Fioor, 28, Jalan Maharaja Taman Bagan Serai Baru 34300 Bagan Serai Perak Darul Ridzuan Tel No : 05-7231888	056- 018	K&N KENANGA BHD	Tel No : 04-5372882	073- 013
OSK SECURITIES BERHAD	Ground Floor, No. 40, 42 & 44  Jalan Berek 34000 Taiping Perak Darul Ridzuan Tal No. 05, 8088220	056- 034	MERCURY SECURITIES SDN BHD	Tel No : 04-2106666  Ground, 1st, 2nd & 3rd Floor Wisma UMNO Lorong Bagan Luar Dua 12000 Butterworth	093- 001
OSK SECURITIES BERHAD	Tel No : 05-8088229  No.72, Ground Floor Jalan Idris 31900 Kampar Perak Darul Ridzua	056- 044	OSK SECURITIES BERHAD	Seberang Prai, Pulau Pinang Tel No : 04-3322123 64, Bishop Street 20F & 20G, Penang Street	056- 004
OSK SECURITIES BERHAD	Tel No : 05-4671801  Ground & 1 <sup>st</sup> Floor No. 181, Jalan Besar 31100 Sungai Siput Perak Darul Ridzuan Tel No : 05-5951001	056- 049	OSK SECURITIES BERHAD	10200 Pulau Pinang Tel No : 04-2634222 Ground, 1 <sup>st</sup> & 2 <sup>nd</sup> Floor No.2677, Jalan Chain Ferry Taman Inderawasih	056-
OSK SECURITIES BERHAO	Ground Floor No. 2, Jalan Wawasan 4 Taman Wawasan 34200 Parit Buntar	056- 052	OSK SECURITIES	13600 Prai Pulau Pinang Tel No : 04-3900022	056-
SBB SECURITIES SDN 8HD	Perak Darul Ridzuan Tel No : 05-7170888 51-53, Persiaran Greenhill 30450 Ipoh	090- 001	BERHAD	Off Jalan Padang Lallang 14000 Bukit Mertajam Pulau Pinang Tel No : 04-5402888	015
PULAU PINANG	Perak Darul Ridzuan Tel No : 05-2530888		OSK SECURITIES BERHAD	No. 834 Jalan Besar, Sungai Bakap 14200 Sungai Jawi Seberang Perai Selatan	056- 032
A.A. ANTHONY SECURITIES SDN	No. 41-1-1 & 41-2-1 Jalan Cantonment	078- 002		Pulau Pinang Tel No : 04-5831888	
8HD	10250 Pulau Pinang Tel No : 04-2299318		OSK SECURITIES BERHAD	Ground & 1st Floor No. 15-G-5, 15-G-6, 15-1-5, 15-1-6	056- 042
AVENUE SECURITIES SDN BHD	No. 111, Jalan Macalister 10400 Pulau Pinang Tel No : 04-2281868	052- 003		Medan Kampung Relau (Bayan Point) 11950 Pulau Pinang Tei No : 04-6404888	
BBMB SECURITIES SDN BHD	7th & 8th Floor, Menara PSCI 39, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No: 04-2283355	099- 002	PM SECURITIES SDN BHD	Level 25, Menara BHL 51, Jalan Sultan Ahmad Shah 10050 Pulau Pinang Tel No : 04-2273000	064- 004

Name	Address and Telephone Number	Broker Code	Name	Address and Telephone Number	Broker Code
PULAU PINANG (Cor	nt'd)		NEGERI SEMBILAN D	ARUL KHUSUS (Cont'd)	
THONG & KAY HIAN SECURITIES SDN BHD	Wisma Sri Pinang, Level 5 & 6 60, Green Hall 10200 Pulau Pinang Tel No : 04-2635481	070- 001	OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 33, Jalan Dato' Bandar Tunggal 70000 Seremban Negeri Sembilan Darul Khusus	056- 024
UT SECURITIES SDN BHD	6th, 10th & 12th Floor Mayban Trust Building 3, Penang Street 10200 Pulau Pinang	059- 001	OSK SECURITIES BERHAD	Tel No : 06-7641641 1st Floor, No. 3601, Jalan Besar	056- 037
PERLIS INDRA KAYA	Tel No : 04-2626644 <u>ANGAN</u>			73000 Tampin Negeri Sembilan Darul Khusus	
KUALA LUMPUR CITY SECURITIES SDN BHD	2nd Floor, Podium Block KWSP Building 01000 Kangar Perlis Indra Kayangan Tel No: 04-9765200	076- 003	OSK SECURITIES BERHAD	Tel No : 06-4421000  1st & 2nd Floor No. 168, Jalan Mewah (Pusat Perniagaan UMNO Bahagian Jempol) 71200 Bahau	056- 040
KEDAH DARUL AMA HWANG-DBS	No. 70 A, B, C, Jalan	068-		Negeri Sembilan Darul Khusus Tel No : 06-4553011	
SECURITIES BERHAD	Mawar 1 Taman Pekan Baru 08000 Sungai Petani Kedah Darul Aman Tel No : 04-4256666	011	OSK SECURITIES BERHAD	Ground & Mezzanine Floor No.346 & 347, Batu ½, Jalan Pantai, 71000 Port Dickson	056- 046
KUALA LUMPUR CITY SECURITIES SDN BHD	2nd Floor, Wisma PKNK Jalan Sultan Badlishah 05000 Ator Setar Kedah Darul Aman	076- 004	PM SECURITIES	Negeri Sembilan Darul Khusus Tel No : 06-6461234 1st, 2nd & 3rd Floor	064-
OSK SECURITIES BERHAD	Tel No : 04-7317088  No. 1, Jalan Pahlawan 08000 Sungai Petani Kedah Darul Aman	056- 017	SDN BHD	19-21, Jalan Kong Sang 70000 Seremban Negeri Sembilan Darul Khusus Tel No : 06-7623131	002
00V 050V IDITIE0	Tel No : 04-4204888	050	JOHOR DARUL TAKZ	<u>IIM</u>	
OSK SECURITIES BERHAD	No. 35, Ground Floor Jalan Suria 1, Jalan Bayu 09000 Kulim Kedah Darul Aman Tel No : 04-4964888	056- 019	A.A. ANTHONY SECURITIES SDN BHD	Suite 8.2, Level 8 Menara Sarawak Enterprise No. 5, Jalan Bukit Meldrum 80300 Johor Bahru Johor Darul Takzim	078- 001
OSK SECURITIES BERHAD	Ground & 1st Floor, 215-A & 215-B Medan Putra, Jalan Putra	056- 021	AMSECURITIES SDN	Tel No : 07-3332000	086-
	05150 Alor Setar Kedah Darul Aman Tel No : 04-7209888		BHD	Penggaram Complex 1, Jalan Abdul Rahman 83000 Batu Pahat Johor Darul Takzim	002
NEGERI SEMBILAN	DARUL KHUSUS			Tel No : 07-4342282	
HWANG-DBS SECURITIES BERHAD	Ground & 1st Floor 105, 107 & 109, Jalan Yam Tuan 70000 Seremban Negeri Sembilan Darul	068- 007	AVENUE SECURITIES SDN BHD	No. 57, 59 & 61, Jalan Ali 84000 Muar Johor Darul Takzim Tel No : 06-9532222	052- 004
	Khusus Tel No : 06-7612288		ENG SECURITIES SDN BHD	95, Jalan Tun Abdul Razak 80000 Johor Bahru Johor Darul Takzim	081- 001
HWANG-DBS SECURITIES BERHAD	No. 6, Upper Level, Jalan Mahligai 72100 Bahau Negeri Sembilan Darul Khusus Tel No : 06-4553188	068- 013		Tel No : 07-2231211	

Name	Address and Telephone	Broker	Name	Address and Telephone	Broke
	Number	Code	IOUOD DARIU TAK	Number	Code
JOHOR DARUL TAI	(ZIM (Cont'd)		JOHOR DARUL TAK	(Zim (Conta)	
HWANG-DBS SECURITIES BERHAD	Level 7, Johor Bahru City Square (Office Tower) 106-108 Jalan Wong Ah Fook 80000 Johor Bahru Johor Darul Takzim	068- 004	OSK SECURITIES BERHAD	Ground & 1st Floor 10, Jalan Bendahara 12 Taman Ungku Tun Aminah 81300 Skudai Johor Darul Takzim Tel No : 07-5577628	056- 029
	Tel No : 07-2222692		OSK SECURITIES BERHAD	Ground & 1st Floor No. 28 Jalan Tengku	056- 030
K & N KENANGA BHD	Level 2, Menara Pelangi Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim	073- 004		Ahmad 85000 Segamat Johor Darul Takzim Tel No : 07-9321543	
	Tel No : 07-3333600		OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 17 Jalan Manggis	056- 031
K & N KÉNANGA BHD	No, 31 Lorong Dato' Ahmad Jalan Khalidi 84000 Muar Johor Darul Takzim	073- 008		86000 Kluang Johor Đarul Takzim Tel No : 07-7769655	
K & N KENANGA	Tel No : 06-9542711  No. 34 Jalan Genuang	073-	OSK SECURITIES BERHAD	240 & 240A, Jalan Besar 83700 Yong Peng Johor Darul Takzim	056- 033
BHD	85000 Segamat Johor Darul Takzim	009	OSK SECURITIES	Tel No : 07-4675388  Ground, 1st & 2nd Floor	056-
K & N KENANGA BHD	Tel No : 07-9333515  No. 33 & 35 (Ground & 1st Floor A&B)	073- 010	BERHAD	No. 10, Jalan Anggerik 1 Taman Kulai Utama 81000 Kulai	035
	Jalan Syed Abdul Hamid Sagaff 86000 Kluang			Johor Darul Takzim Tel No : 07-6626288	0.50
	Johor Darul Takzim Tel No : 07-7771161		OSK SECURITIES BERHAD	Ground Floor, No. 7, Jalan Jaya 81900 Kota Tinggi	056- 036
KUALA LUMPUR CITY SECURITIES SDN BHD	No. 46 & 48 Jalan Dato' Kapten Ahmad 86000 Kluang	076- 006	00// 070/10/7/50	Johor Darul Takzim Tel No : 07-8822018	250
	Johor Oarul Takzim Tel No : 07-7717922		OSK SECURITIES BERHAD	Ground, 1st & 2nd Floor No. 343, Jalan Muar 84900 Tangkak Johor Darul Takzim	056- 038
OSK SECURITIES BERHAD	Unit 27-01 to 27-08 Level 27, Menara Landmark No. 12, Jalan Ngee Heng	056- 006		Tel No : 06-9787180	
	80000 Johor Bahru Johor Darul Takzim Tel No : 07-2212233		OSK SECURITIES BERHAD	1st Floor, No. 2 & 4 Jalan Makmur, Taman Sri Aman 85300 Labis	056- 039
OSK SECURITIES BERHAD	53, 53-A & 53-B, Jalan Sultanah 83000 Batu Pahat	056- 009		Johor Darul Takzim Tel No : 07-9256881	
	Johor Darul Takzim Tel No : 07-4380288		OSK SECURITIES BERHAD	Ground & 1 <sup>st</sup> Floor No. 1 & 1-01, Jalan Rosmerah 2/11	056- 043
OSK SECURITIES BERHAD	Ground Floor, 17, Jalan Delima Pusat Perdagangan Pontian 82000 Pontian	056- 023		Taman Johor Jaya 81100 Johor Bahru Johor Darul Takzim Tel No : 07-3522293	
	Johor Darul Takzim Tel No : 07-6868018		PM SECURITIES SDN BHD	Suite 5.1, Level 5, Menara Pelangi	064- 005
OSK SECURITIES BERHAD	Ground & 1st Floor No. 19, Jalan Pesta 1-1 Taman Tun Dr. Ismail 1, Jalan Bakri 84000 Muar Johor Darul Takzim	056- 025		Jalan Kuning, Taman Pelangi 80400 Johor Bahru Johor Darul Takzim Tel No : 07-2781813	

15.	PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd)					

Name	Address and Telephone Number	Broker Code	Name	Address and Telephone Number	Broker Code
PAHANG DARUL MA	<u>KMUR</u>		TERENGGANU DARUL IMAN (Cont'd)		
KUALA LUMPUR CITY SECURITIES SDN BHD	A-397, A-399 & A-401 Taman Sri Kuantan III, Jalan Beserah 25300 Kuantan Pahang Darul Makmur Tel No : 09-5660800	076- 002	KUALA LUMPUR CITY SECURITIES SDN BHD	No. 1D, Ground & Mezzanine No. 1E, Ground, Mezzanine 1st & 2nd Floor, Jalan Air Jerneh 20300 Kuala Terengganu Terengganu Darul Iman	076- 009
OSK SECURITIES BERHAD	A-27 & A-29, Lorong Tun Ismail 9 Seri Dagangan Kuantan Business Centre 25000 Kuantan Pahang Darul Makmur Tel No: 09-5163811	056- 007	OSK SECURITIES BERHAD	Tel No : 09-6317922  Ground Floor, 9651, Cukai Utama Jalan Kubang Kurus 24000 Kemaman Terengganu Darul Iman Tel No : 09-8583109	056- 027
OSK SECURITIES BERHAD OSK SECURITIES	Ground Floor, 98 Jalan Pasdec 28700 Bentong Pahang Darul Makmur Tel No : 09-2234943 Ground Floor	056- 022 056-	OSK SECURITIES BERHAD	31A, Ground Floor 31A & 31B, 1st Floor Jalan Sultan Ismail 20200 Kuala Terengganu Terengganu Darul Iman Tel No: 09-6261816	056- 055
BERHAD	No. 43 Jalan Bunga Tanjung 28400 Mentakab Pahang Darul Makmur Tel No : 09-2771541	026	PTB SECURITIES SDN BHD	1st, 2nd & 3rd Floor No. 61, Jalan Sultan Ismail P. O. Box 151, Pejabat Pos Besar 20700 Kuala Terengganu	025- 001
OSK SECURITIES BERHAD	Ground Floor No. 76-A, Persiaran Camelia 4 Tanah Rata 39000 Cameron Highlands Pahang Darul Makmur Tel No: 05-4914913	056- 041	SARAWAK BOTLY SECURITIES SDN BHD	Terengganu Darul Iman Tel No : 09-6235546 12G,H&i, Jalan Kampung Datu, 96000 Sibu Sarawak	058- 002
KELANTAN DARUL	N) A 186			Tel No : 084-319998	
KOTA BHARU SECURITIES SDN BHD	298, Jalan Tok Hakim 15000 Kota Bharu Kelantan Darul Naim Tel No : 09-7432288	075- 001	HWANG-DBS SECURITIES BERHAD	Lot 328, Jalan Abell 93100 Kuching Sarawak Tel No : 082-236999	068- 005
KUALA LUMPUR CITY SECURITIES SDN BHD	Lot 6 & 7, Section 25 Jalan Sultan Yahya Petra Bandar Kota Bharu 15200 Kota Bharu Kelantan Darul Naim Tel No : 09-7432588	076- 007	HWANG-DBS SECURITIES BERHAD	192, Bintulu Packeity Commerce Square Lot 3478, Bintulu Town District 97000 Bintulu Sarawak Tel No : 086-330008	068- 016
OSK SECURITIES BERHAD	No. 3953-H (Ground & 1st Floor) Jalan Kebun Sultan 15350 Kota Bharu Kelantan Darul Naim Tel No: 09-7430077	056- 020	K & N KENANGA BHD	Lot 2465, Jalan Boulevard Utama Boulevard Commercial Centre 98000 Miri Sarawak Tel No : 085-435577	073- 002
TERENGGANU DARUL IMAN			K & N KENANGA	Wisma Mahmud	073-
FA SECURITIES SDI BHD	N No. 51 & 51A Ground, Mezzanine & 1st Floor Jatan Tok Lam 20100 Kuala Terengganu Terengganu Darul Iman Tel No: 09-6238128	021- 001	внD	Jalan Sungai Sarawak 93100 Kuching Sarawak Tel No : 082-338000	003

#### PROCEDURES FOR APPLICATION AND ACCEPTANCE (Cont'd) 15. Broker Name Address and Telephone Broker Name Address and Telephone Number Code Code Number SABAH SARAWAK (Cont'd) Ground, 1st & 6th Floor Room Nos. 106-109, 068-OSK SECURITIES 056-**HWANG-DBS** Mezzanine Floor Wisma Chinese Chambers **SECURITIES BERHAD** 800 800 Room Nos. 207-212, 2nd Lot 357, Section 47, **BERHAD** Floor, Gaya Centre, Jalan K.T.L.D. Tun Fuad Stephens Jalan Bukit Mata Kuching 88400 Kota Kinabalu 93100 Kuching Sarawak Sabah Tel No: 088-311688 Tel No: 082-422252 11, Equity House, Block K 020-INNOSABAH OSK SECURITIES Lot 1168, Ground Floor 056-SECURITIES Sadong Jaya, Karamunsing 001 BERHAD Wisma interhill Miri 012 Waterfront Commercial BERHAD 88100 Kota Kinabalu Sabab Centre, 98008 Miri Tel No: 088-234090 Sarawak Tel No: 085-422788 076-KUALA LUMPUR Suite 1-9-E1, 9th Floor, **CPS Tower** 005 CITY SECURITIES OSK SECURITIES 101 & 102, Pusat Pedada 056-BERHAD Jalan Pedada 013 SDN BHD No. 1, Jalan Centre Point 88000 Kota Kinabalu 96000 Sibu,Sarawak Tel No: 084-329100 Sabah Tel No : 088-253922 OSK SECURITIES Ground Floor 056-OSK SECURITIES 5th Floor, Wisma BSN 056-No. 10, Jaian Bersatu **BERHAD** 050 Sabah, Jalan Kemajuan, 010 96100 Sarikei BERHAD Karamunsing Sarawak Tel No : 084-654100 88000 Kota Kinabalu Sahah Tel No: 088-269788 **OSK SECURITIES** Ground Floor 056-No. 11, Lorong Maju 051 **BERHAD** OSK SECURITIES 1<sup>st</sup> Floor, TB-3338, Wisma 056-96500 Bintangor 056 Jin Ho Sarawak **BERHAD** Town Extension No. 2 Tel No: 084-693100 Jalan St. Patrick 91008 Tawau **OSK SECURITIES** Ground Floor 056-Sahah BERHAD No. 177, Taman Sri 053 Tel No: 089-779815 Dangang 97000 Bintulu Sarawak Tel No: 086-311770 **WILAYAH PERSEKUTUAN LABUAN**

CIMB SECURITIES SDN BHD

Unit 7(A), Level 7, Main Office Tower

Financial Park Labuan,

Jalan Merdeka 87000 Wilayah Persekutuan

Labuan

Tel No: 087-451666

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